

**HARTALEGA HOLDINGS BERHAD**(Company No. 741883-X)**Condensed Consolidated Income Statement****For the fourth quarter ended 31 March 2010 (Unaudited)**

|                              | Current<br>Quarter Ended<br>31 Mar 2010<br>RM'000 | Corresponding<br>Quarter Ended<br>31 Mar 2009<br>RM'000 | Cumulative<br>Year-To-Date<br>31 Mar 2010<br>RM'000 | Audited<br>Corresponding<br>Year-To-Date<br>31 Mar 2009<br>RM'000 |
|------------------------------|---|---|---|---|
| Revenue                      | 163,385   | 124,816   | 571,892   | 443,204   |
| Operating expenses           | (106,285)   | (96,720)  | (394,014)   | (357,735)   |
| Other operating income       | 272   | 7,023   | 3,432   | 12,443  |
| Finance costs                | (810)   | (1,109)   | (3,372)   | (2,429)   |
| Profit before tax            | <u>56,562</u>                                     | <u>34,010</u>   | <u>177,938</u>                                      | <u>95,483</u>   |
| Taxation                     | (10,107)  | (3,030)   | (34,688)  | (10,955)  |
| Net profit for the period    | <u>46,455</u>                                     | <u>30,980</u>   | <u>143,250</u>                                      | <u>84,528</u>   |
| Attributable to:             |   |   |   |   |
| Equity holders of the parent | 46,409  | 31,008  | 143,090   | 84,511  |
| Minority Interest            | 46  | (28)  | 160   | 17  |
|                              | <u>46,455</u>                                     | <u>30,980</u>   | <u>143,250</u>                                      | <u>84,528</u>   |
| EPS - Basic ( sen )          | 19.15   | 12.80   | 59.05   | 34.88   |
| - Diluted ( sen )            | -   | -   | -   | -   |

(The Condensed Consolidated Income Statement should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2009 and the accompanying notes attached to this interim financial report.)

**HARTALEGA HOLDINGS BERHAD**(Company No. 741883-X)  
**Condensed Consolidated Balance Sheet as at 31 March 2010 (Unaudited)**

|   | <i>At 31 Mar 2010</i><br><i>RM'000</i> | <i>Audited</i><br><i>At 31 Mar 2009</i><br><i>RM'000</i> |
|---|--|--|
| <b>ASSETS</b>   |  |  |
| <b>Non current assets</b>   |  |  |
| Property, Plant & Equipment   | 284,218                                | 246,072  |
| Capital work in progress  | 8,399                                  | -  |
| Prepaid land lease payment  | 148                                    | 150  |
| Other investment  | 175                                    | 175  |
|   | 292,940                                | 246,397  |
| <b>Current assets</b>   |  |  |
| Inventories   | 28,069                                 | 24,595   |
| Trade receivables   | 77,687                                 | 57,579   |
| Other receivables, deposits and prepayment                                  | 3,002                                  | 7,924  |
| Tax assets  | 58                                     | 88   |
| Cash & bank balances  | 74,731                                 | 38,260   |
|   | 183,547                                | 128,446  |
| <b>TOTAL ASSETS</b>   | 476,487                                | 374,843  |
| <b>EQUITY AND LIABILITIES</b>   |  |  |
| Share capital   | 121,156                                | 121,156  |
| Reserves  | 233,113                                | 133,259  |
| <b>Shareholders' equity</b>   | 354,269                                | 254,415  |
| <b>Minority interest</b>  | 304                                    | 85   |
| <b>Total Equity</b>   | 354,573                                | 254,500  |
| <b>Non current liabilities</b>  |  |  |
| Long term borrowing   | 27,688                                 | 42,677   |
| Deferred tax liabilities  | 27,782                                 | 24,821   |
|   | 55,470                                 | 67,498   |
| <b>Current liabilities</b>  |  |  |
| Trade payables  | 23,645                                 | 17,782   |
| Other payables and accruals   | 18,270                                 | 18,423   |
| Amount owing to directors   | 3                                      | 3  |
| Short term borrowing  | 13,721                                 | 15,078   |
| Tax payables  | 10,805                                 | 1,559  |
|   | 66,444                                 | 52,845   |
| <b>Total Liabilities</b>  | 121,914                                | 120,343  |
| <b>TOTAL EQUITY AND LIABILITIES</b>   | 476,487                                | 374,843  |
| Net assets per share attributable to the equity holders of the parent (sen) | 146.20                                 | 104.99   |

(The Condensed Consolidated Balance Sheet should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2009 and the accompanying notes attached to this interim financial report)

**HARTELEGA HOLDINGS BERHAD**(Company No. 741883-X)**Condensed Consolidated Statement of Changes in Equity****For the fourth quarter ended 31 March 2010 (Unaudited)**

|   | <-----Attributable to the equity holders of the parent -----> |                      |                            |                                    |                        |                       | <i>Minority Interest</i> | <i>Total Equity</i>   |
|---|---|----------------------|----------------------------|------------------------------------|------------------------|-----------------------|--------------------------|-----------------------|
|   | <i>Share Capital</i>  | <i>Share Premium</i> | <i>Translation Reserve</i> | <i>Share-based Payment Reserve</i> | <i>Retained Profit</i> | <i>Sub Total</i>      |                          |                       |
|   | <i>RM'000</i>   | <i>RM'000</i>        | <i>RM'000</i>              | <i>RM'000</i>                      | <i>RM'000</i>          | <i>RM'000</i>         |                          |                       |
| <b>12 Months Ended 31 March 2010</b>                                      |   |                      |                            |                                    |                        |                       |                          |                       |
| <b>Balance as at 01 April 2009</b>  | 121,156   | 792                  | (134)                      | 352                                | 132,249                | 254,415               | 85                       | 254,500               |
| Foreign exchange translation difference                                   |   |                      | 256                        |                                    |                        | 256                   | 59                       | 315                   |
| Share-based payment reserves  |   |                      |                            | 124                                |                        | 124                   |                          | 124                   |
| Transfer from share-based payment reserves                                |   |                      |                            | (104)                              | 104                    | -                     |                          | -                     |
| Net profit for the period   |   |                      |                            |                                    | 143,090                | 143,090               | 160                      | 143,250               |
| Second interim tax exempt dividend 4 sen per share for FYE 31 March 2009  |   |                      |                            |                                    | (9,692)                | (9,692)               |                          | (9,692)               |
| Final tax exempt dividend 4 sen per share for FYE 31 March 2009           |   |                      |                            |                                    | (9,692)                | (9,692)               |                          | (9,692)               |
| First interim single tier dividend 5 sen per share for FYE 31 March 2010  |   |                      |                            |                                    | (12,116)               | (12,116)              |                          | (12,116)              |
| Second interim single tier dividend 5 sen per share for FYE 31 March 2010 |   |                      |                            |                                    | (12,116)               | (12,116)              |                          | (12,116)              |
| <b>Balance as at 31 March 2010</b>  | <u><u>121,156</u></u>   | <u><u>792</u></u>    | <u><u>122</u></u>          | <u><u>372</u></u>                  | <u><u>231,827</u></u>  | <u><u>354,269</u></u> | <u><u>304</u></u>        | <u><u>354,573</u></u> |
| <b>12 Months Ended 31 March 2009</b>                                      |   |                      |                            |                                    |                        |                       |                          |                       |
| <b>Balance as at 01 April 2008</b>  | 121,156   | 792                  | 89                         | -                                  | 57,430                 | 179,467               | 122                      | 179,589               |
| Foreign exchange translation difference                                   |   |                      | (223)                      |                                    |                        | (223)                 | (54)                     | (277)                 |
| Share-Based Payment Reserves  |   |                      |                            | 352                                |                        | 352                   |                          | 352                   |
| Net profit for the period   |   |                      |                            |                                    | 84,511                 | 84,511                | 17                       | 84,528                |
| First interim tax exempt dividend 4 sen per share for FYE 31 March 2010   |   |                      |                            |                                    | (9,692)                | (9,692)               |                          | (9,692)               |
| <b>Balance as at 31 March 2009</b>  | <u><u>121,156</u></u>   | <u><u>792</u></u>    | <u><u>(134)</u></u>        | <u><u>352</u></u>                  | <u><u>132,249</u></u>  | <u><u>254,415</u></u> | <u><u>85</u></u>         | <u><u>254,500</u></u> |

(The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2009 and the accompanying notes attached to this interim financial report.)

**HARTALEGA HOLDINGS BERHAD**(Company No. 741883-X)**Condensed Consolidated Cash Flow Statements****For the fourth quarter ended 31 March 2010 (Unaudited)**

|   | Current<br>Year-To-Date<br>31 Mar 2010<br>RM'000 | Audited<br>Corresponding<br>Year-To-Date<br>31 Mar 2009<br>RM'000 |
|---|--|---|
| <b>Cash Flows from Operating Activities</b>                   |  |   |
| Profit before tax   | 177,938  | 95,482  |
| Adjustment for:<br>Non cash items                             | 25,833   | 17,906  |
| Operating profit before changes in working capital            | 203,771  | 113,388   |
| Changes in working capital                                    |  |   |
| Net change in inventories                                     | (3,474)  | (2,543)   |
| Net change in receivables                                     | (18,413)   | (25,995)  |
| Net change in payables  | 5,710  | 7,195   |
| Cash generated from operations                                | 187,594  | 92,045  |
| Interest paid   | (3,372)  | (3,329)   |
| Interest received   | 1,274  | 205   |
| Taxation paid   | (22,451)   | (3,880)   |
| <b>Net cash from operating activities</b>                     | <b>163,045</b>                                   | <b>85,041</b>   |
| <b>Cash Flows from Investing Activities</b>                   |  |   |
| Proceeds from disposal of property, plant and equipment       | 329  | 75  |
| Capital work in progress incurred                             | (49,988)   | (43,044)  |
| Purchase of property, plant and equipment                     | (16,921)   | (17,805)  |
| Placement of fixed deposit                                    | -  | (76)  |
| <b>Net cash used in investing activities</b>                  | <b>(66,580)</b>                                  | <b>(60,850)</b>   |
| <b>Cash Flows from Financing Activities</b>                   |  |   |
| Draw down of term loan  | -  | 36,300  |
| Repayment of term loan  | (16,334)   | (9,844)   |
| Bank borrowings (BA, ECR, OFCL)                               | -  | (12,319)  |
| Repayment of finance lease                                    | (11)   | (8)   |
| Dividend paid   | (43,616)   | (8,481)   |
| <b>Net cash (used in)/generated from financing activities</b> | <b>(59,961)</b>                                  | <b>5,648</b>  |
| <b>Net change in cash &amp; cash equivalents</b>              | <b>36,504</b>                                    | <b>29,839</b>   |
| <b>Cash &amp; cash equivalents at beginning of period</b>     | <b>38,151</b>                                    | <b>8,312</b>  |
| <b>Cash &amp; cash equivalents at end of period</b>           | <b>74,655</b>                                    | <b>38,151</b>   |
| <b>Cash &amp; cash equivalents at end of period comprise:</b> |  |   |
| Deposits with licensed banks                                  | 57,808   | 22,559  |
| Cash in hand and at banks                                     | 16,923   | 15,701  |
|   | 74,731   | 38,260  |
| Less : Fixed deposit pledged                                  | (76)   | (109)   |
|   | 74,655   | 38,151  |

(The Condensed Consolidated Cash Flow Statement should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2009 and the accompanying notes attached to this interim financial report.)